The wood chain in Austria: how participatory processes can foster green economy and promote sustainability principles

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- Austrian Forests Facts and Figures
- Forest products of Austria
- Austrian Forest Dialog Forest Programme & other initiatives



Austrian Forests

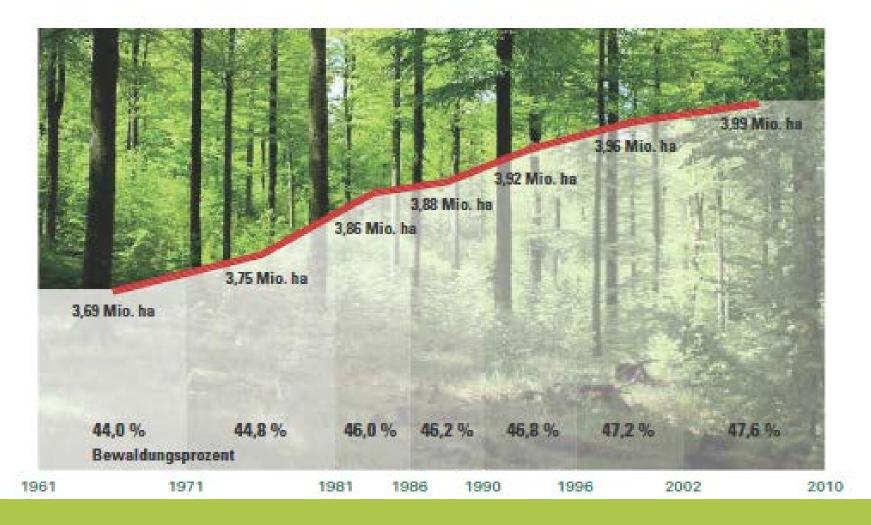




Forest area in Austria



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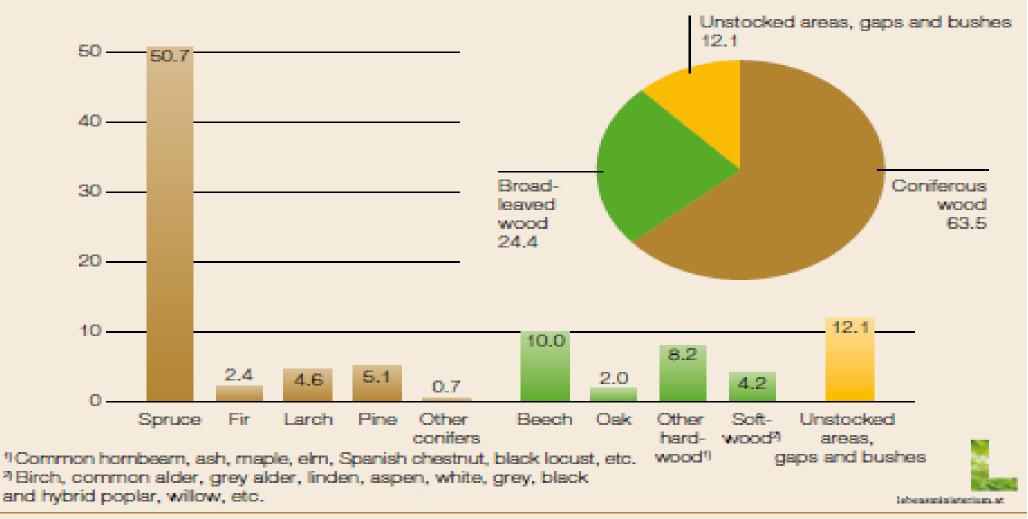


Source: ÖWI 2007 - 2009



Distribution of tree species

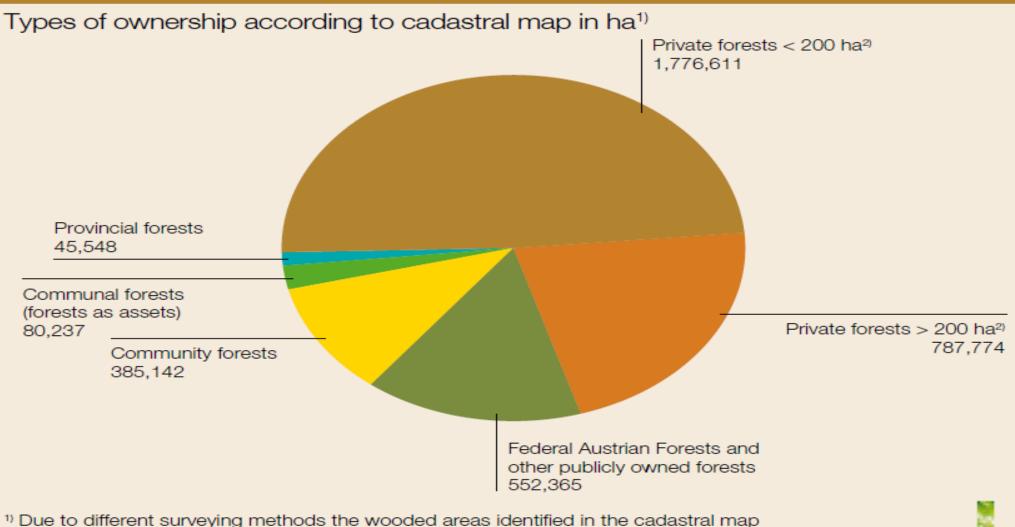
in percent area



Source: Federal Research and Training Centre for Forests, Natural Hazards and Landscape 2013 / Austrian Forest Inventory 2007/09

Wooded areas and ownership situations 2011

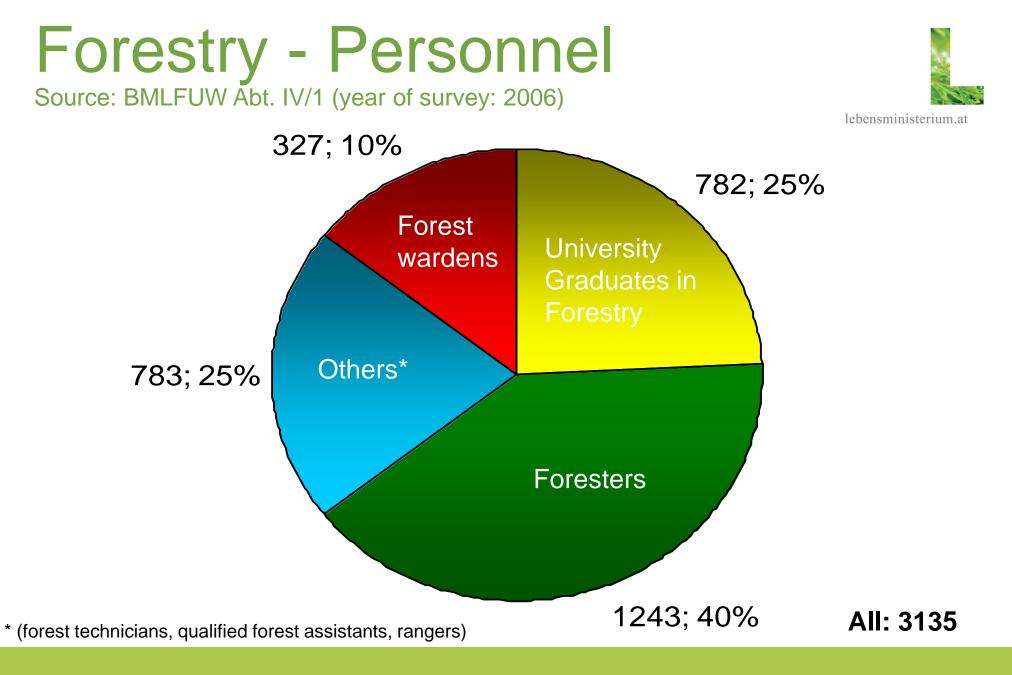
differ from those of the Agricultural Structure Survey and of the Austrian Forest Inventory.



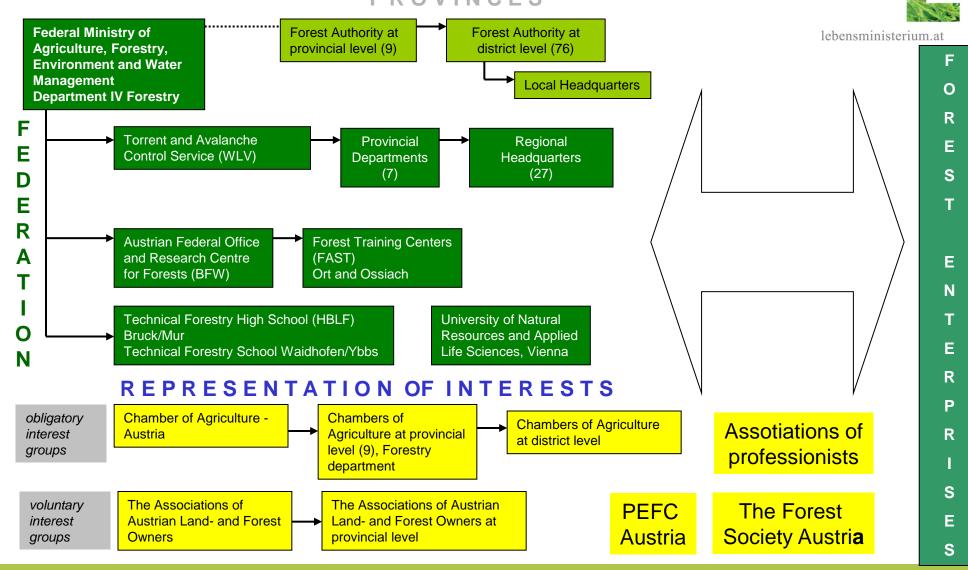
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Source: Ministry of Life 2013

2) incl. church-owned forests



Institutional Framework

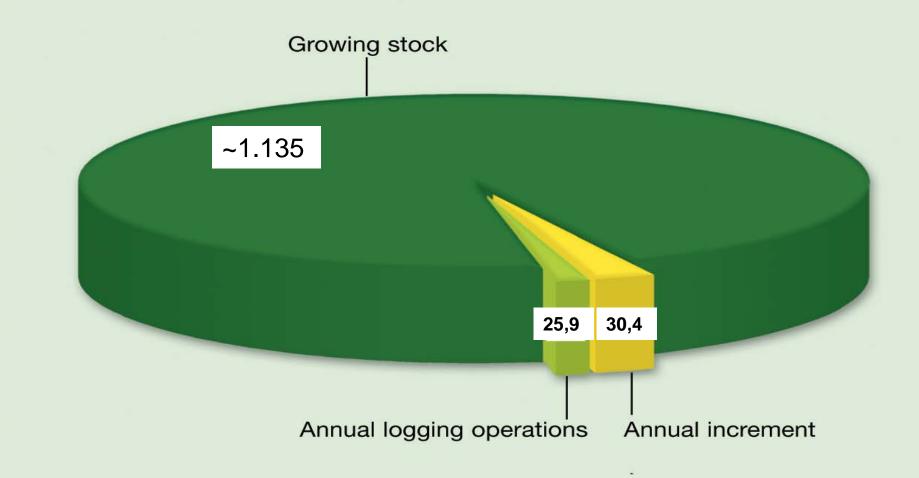


Timber in Austria



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in million solid cubic metres

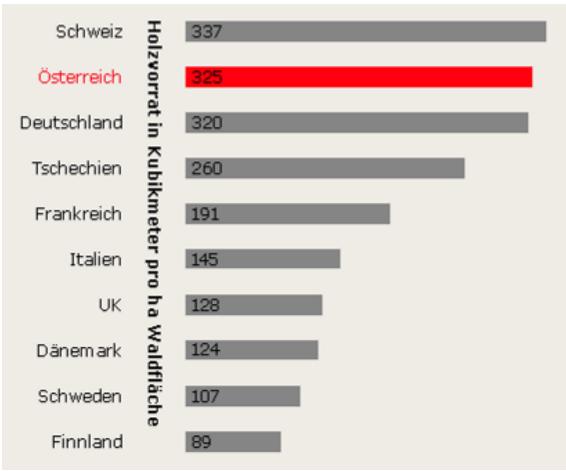


Solid m³ of standing crop



per ha

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Source: Lebensministerium 2004



Enterprises & jobs



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| | Enterprises | Jobs |
|----------------------------|-------------|--------|
| Foresty | 170.000* | 8.000 |
| Timber industry | 1.500 | 30.900 |
| Carpenters | 9.900 | 51.100 |
| Timber trading | 3.300 | 30.000 |
| Master carpenters | 1.900 | 9.800 |
| Paper & paperboard manifa | acturers 27 | 8.800 |
| Paper & paperboard fabrica | tors 96 | 9.500 |

* Forest owners

Quelle: Fachverbände, Lebensministerium, Stand 2007/2009





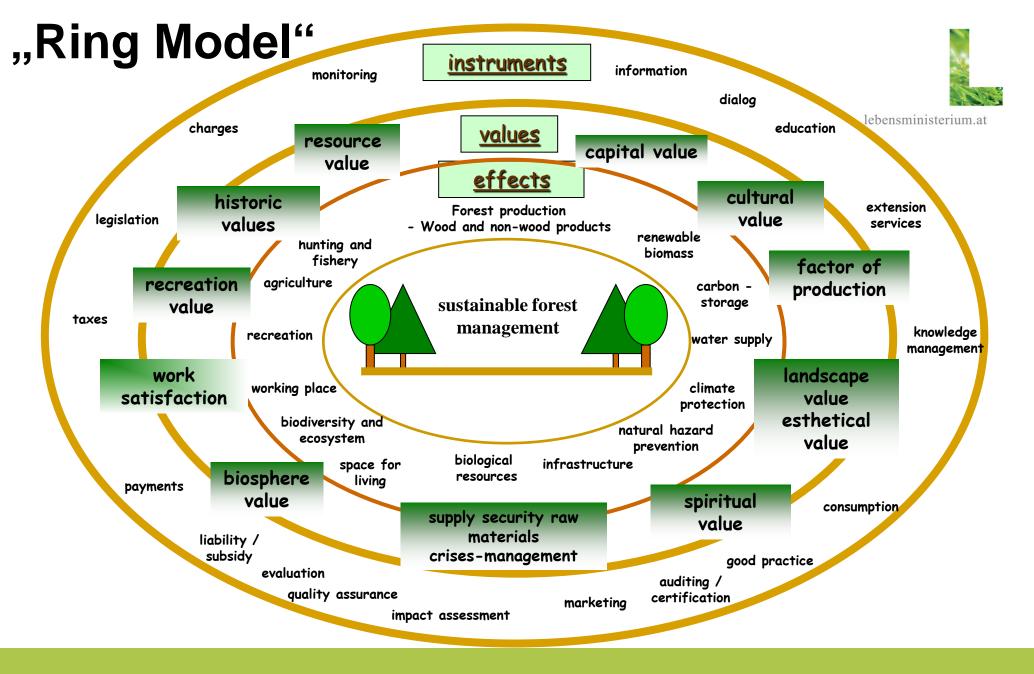
Products

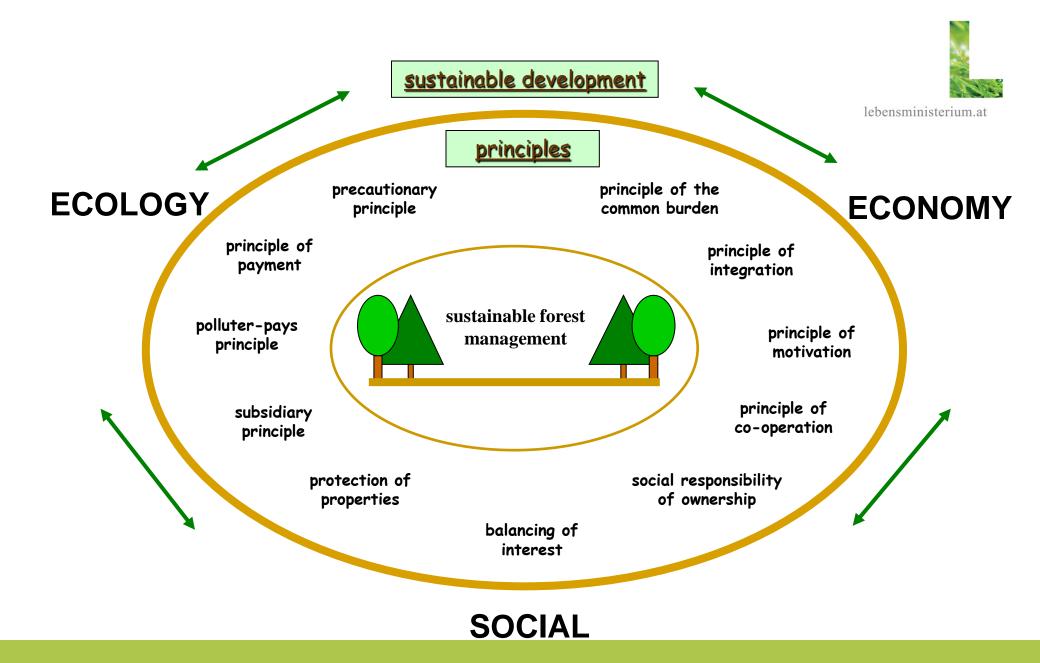
of Austrian forests











forest ecosystem services

im.at

Biological diversity in Austrian forests









Forest - Culture



non-wood products

forest production

Protective functions of Austrian forests

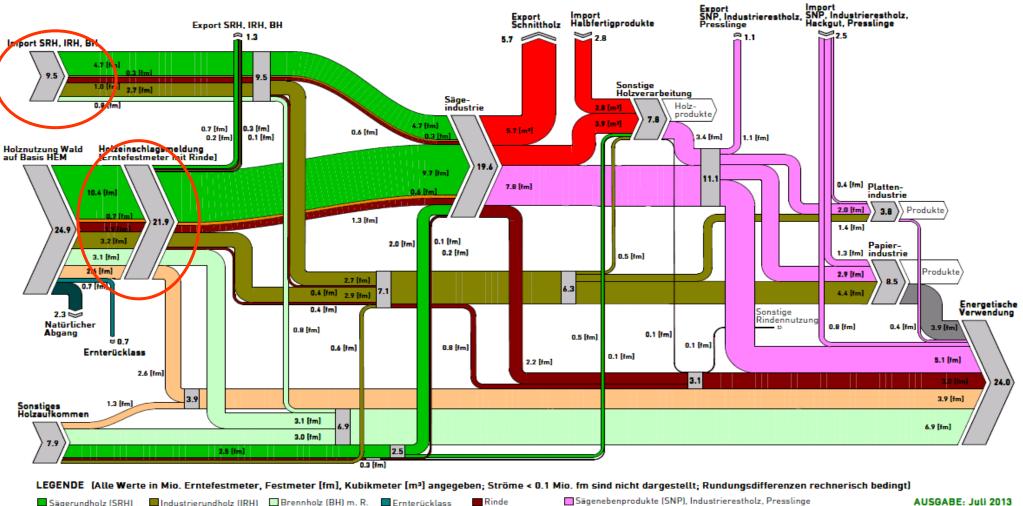






Wood flow in Austria





Kapp- u. Manipulationsholz, Rundungsabgleich Hackgut Lauge

Natürl, Abgang Schnittholz und Halbfertigprodukte AUSGABE: Juli 2013

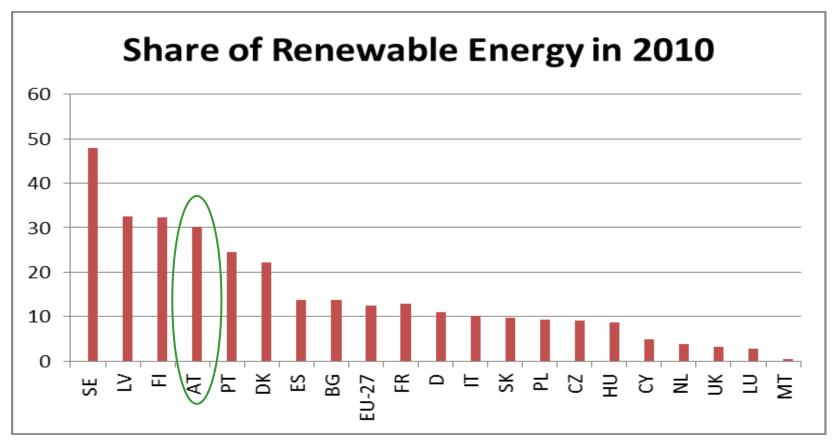
Bezugsjahr: 2011

Quelle: LK Österreich & AEA

Starting situation



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In European comparison, Austria's share of renewable energy is already very high (2010: 30,1 percent)

Measures



Numerous measures to mobilise biomass are offered in the programme "Rural Development 07–13"

➤One-time purchasing of machines and equipment

➢Forest roads (building new roads, reconstruction)

Improvements in logistics chain forests – wood

≻Silviculture

- Forest-related plans for enterprises
- ≻Training and further training, qualification







- >Information, innovation, marketing and provision of services
- ➢Provision of biomass
- Establishment of and participation in organised wood market systems
- Regional specialised feasibility studies or structural concepts
- Community cooperations of forest owners unions with third parties
- Cooperations across structural borders
- Per year approx. 20 million euro are available for this purpose



since 2003



www.walddialog.at



THE AUSTRIAN FOREST PROGRAMME

since 2005





Goals of the National Forest Programme in Austria



- Strengthen the sector
- Balance conflicting interests
- Raise awareness about forests and forestry
- Keep leadership in forest matters
- Gain support for forest measures
- Create new partnerships and cooperations
- Fulfill international commitments







Objectives of the Austrian Forest Dialogue

- Highlight importance of forests and forestry for society
- Identify needs and wishes of interest groups
- Develop strategies for long-term economic, environmental and societal sustainability
- Coordinate with other sectors
- Give political guidance
- Commit to act in key areas of concern



⇒ Austrian Forest Programme



Principles of the Austrian Forest Dialogue

- Active participation of all relevant groups
- Holistic, inter-sectoral and interdisciplinary approach
- Long-term and iterative process
- Complementarity to existing instruments
- Consistency with international agreements
- Openness
- Commitment
- Transparency

⇒ "Rules and Principles"







- Political parties
- Environmental NGO's
- Governmental bodies, administration
- Church, Youth, Sience
- Forestry and forest industry
- Representations of interest (business, labour, social wellfare, communities)
- etc

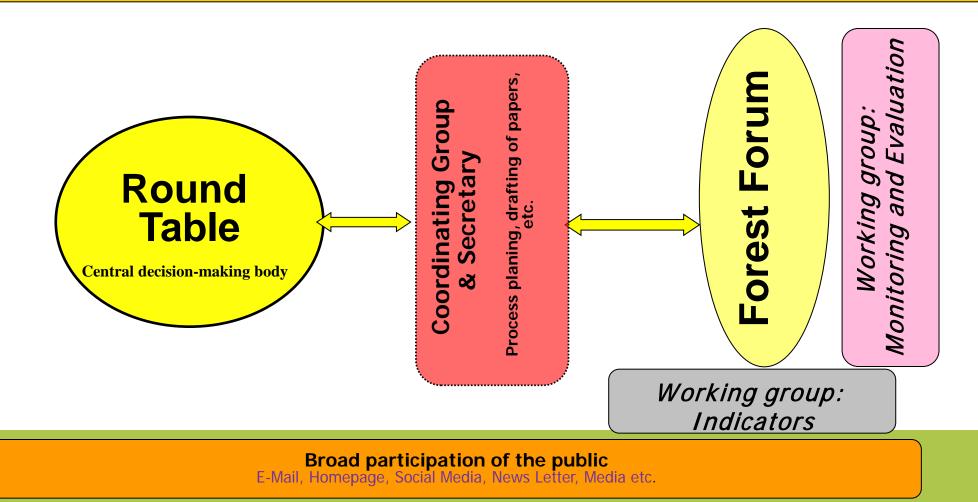


Structure of the Austrian Forest Dialogue



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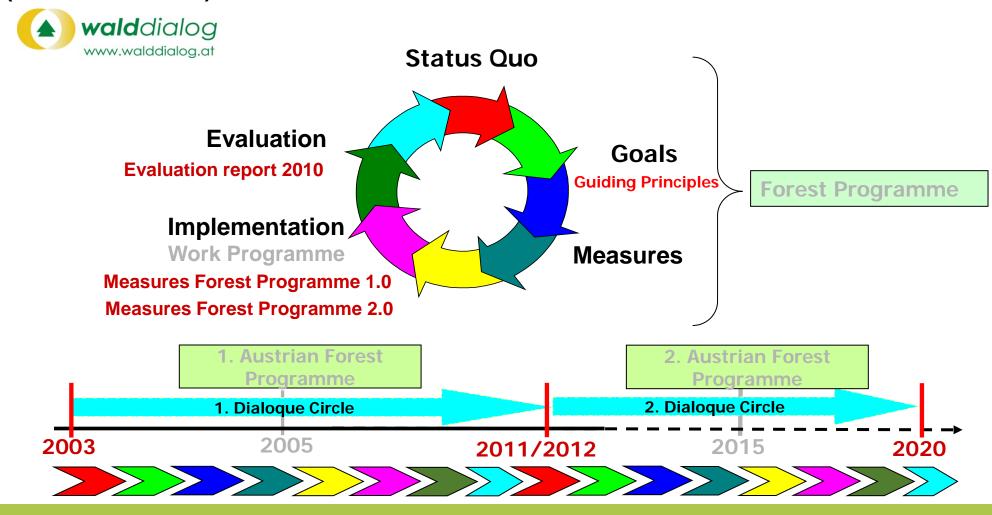
Ministry of Agriculture, Forestry, Environment and Water Management Responsibility for process, Process management, Interface function,



Phases and Cycles of the Austrian Forest Dialogue



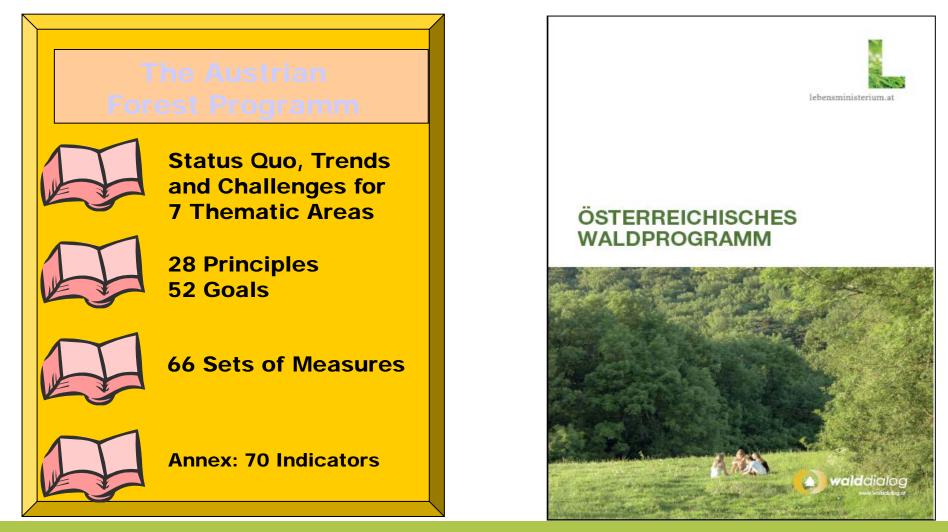
(iterative Process)









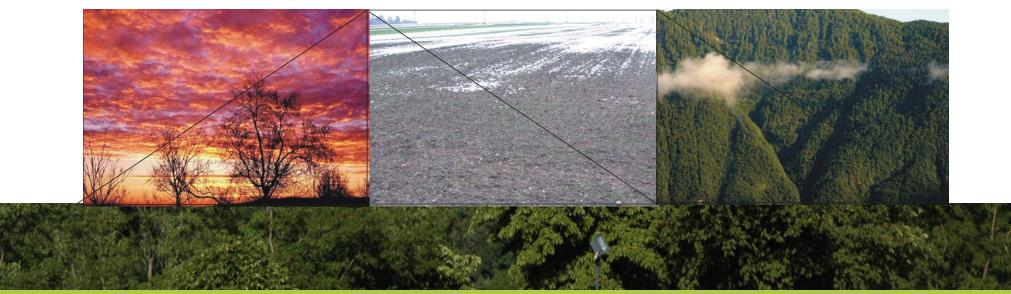


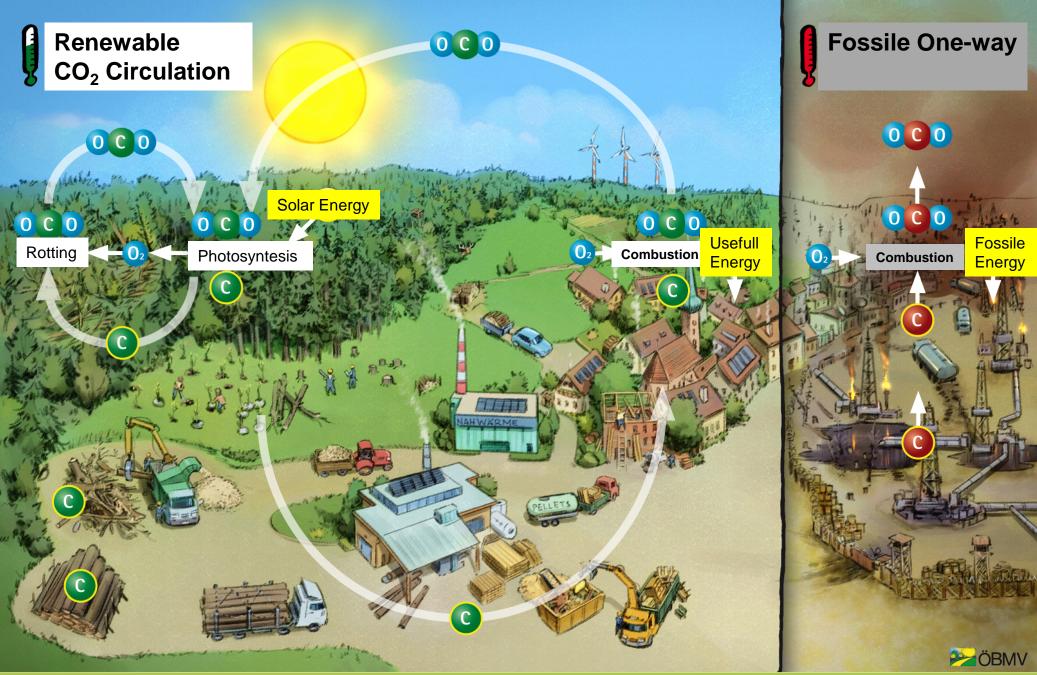
Contribution of Austrian forests to climate protection





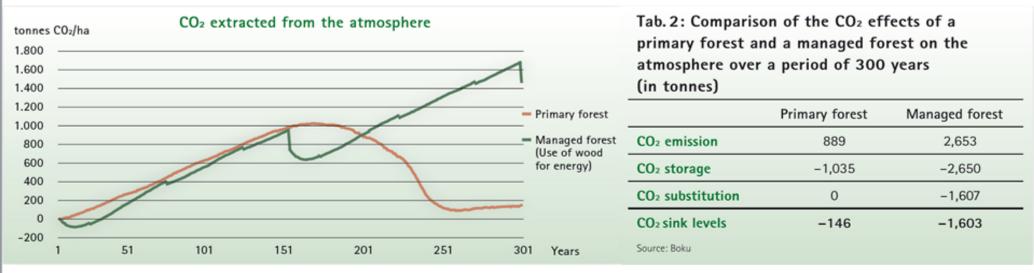






Carbon balance of forests Substitution effects through energetic use of wood





Consequences for large forested area – a simple example:

- 300 hectares of primary forest with equal age class distribution (1ha one year old, 1ha two years old,.... 1ha 300years old) has in total across all stocks no impact on the amount of CO₂ in the atmosphere (CO₂ neutral). The C uptake and C release due to decomposition (here expressed as CO₂ equivalent) are similar, no substitution effects are evident). 146 t CO₂ = 0,5 t CO₂/ha per year ≈ +/- 0 t CO₂/ha per year
- 300 ha managed forest with an equal age class distribution (1/2 rotation period resulting in 2 ha for each age class) exhibits positive substitution effects (replacing fossil C). In this example, the total C sink expressed as CO₂ capacity (green line) is about 1.603 t CO₂ or 5,34 t CO₂/ha per year. The stored C is harvested and will be released through energetic use substituting fossil C. In primary forests the stored C or CO₂ is released by decomposition processes (see read line).

Source: Hasenauer, own calculations, substitution effects through the use of beech firewood instead of heating oil, substitution effects through the use of wood as a material and intermediate carbon-storage effects in wood products are not depicted. Different CO_2 emissions of fuels are considered. The conversion from C in CO_2 follows the ratio 12:44.

> Umwelt-Wissen

> Wald und Holz



<u>39</u> 07

> CO₂-Effekte der Schweizer Wald- und Holzwirtschaft

Szenarien zukünftiger Beiträge zum Klimaschutz



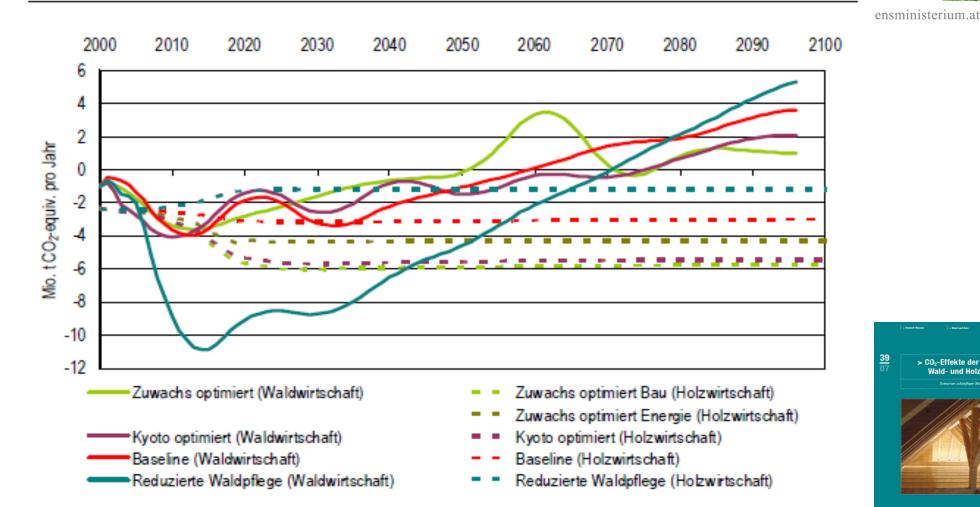
Ongoing Calculation of a CO_2 bilance for the Austrian forest & wood chain

Schweizerische Eidgenossenschaft Confédération suisse Confederazione Svizzera Confederaziun svizra

Bundesamt für Umwelt BAFU

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Comparison of total annual CO₂ effects in forests and **Civilisation Circulation in Switzerland**





CO₂-Effekte der Schweize Wald- und Holzwirtschaft

"Declaration of Raiding" concerning large scale nature conservation and SFM









 unilateral demands for wilderness concepts and other largescaled nature conservation areas are increasing on European level and in member states

 This is justified in very sparsely or unpopulated areas in other continents but not in the sustainable managed countryside in Europe!

 climate change, the increased use of wood for the best possible replacement of CO₂-intensive materials such as cement and steel, has a prominent role in the future

Background and Position



The whole forest based sector in Austria therefore demands, that:

- principles of multifunctional forest management must be fully accepted and the existing property rights must be fully respected
- the successful multifunctional forest management and the performance of the wood value chain in Austria should not only be kept up, but rather strengthened
- the impact of new wilderness concepts concerning all needs of society is analised and evaluated in a comprehensive way

Forst – Holz – Papier (FHP)

- incorporated autumn 2005
- Contractual partners
 - Austrian chamber of agriculture
 - Waldverband Österreich
 - Land&Forst Betriebe Österreich
 - Austrian Wood Industry
 - Austrian Paper Industry
- offers approx. 300,000 people in Austria an income
- 147.000 family forest business
- Production value app. 10 Mrd. Euro



Content of FHP

- close collaboration between contractual partner
- achieving maximum worth in society and politics
- creation of a community of interests
- efforts for common performance
- partner keep autonomy







- increase forest harvesting in Austria
- advancement of wood supply of industry
 - assure distribution
- increase the use of wood in every field of application

"The Charta of Mariazell" concerning forests and game-impact





Background and Goals



 Results of various surveys show partly significant impact of the game on the forests and especially its natural regeneration.

Representatives of landowners and hunting society agreed, that:

- The regeneration of the typical tree species occurring at a site should generally be possible in accordance to the natural potential.
- The influence on forests by game should be designed so that protective measures are not the rule but the exception.
- Further deterioration of wildlife habitats and other impairments of the game and its way of life by third parties should be avoided.
- The regulation of hoofed game populations is an urgent task for the near future.

Landowners and huntsmen are equally called to put appropriate measures at all levels as part of a result-binding dialogue in order to achieve these goals. For this purpose it was agreed, that several working groups with the subjects "awareness raising, information and motivation", "survey-results and solution strategies" and "hunting laws and their realization" develop concrete measures for actions on local and regional level.

PEFC – Credibility

- Develops national forest management certification standards and schemes, using multi-stakeholder processes for the protection of forests, which have been signed up to by 37 nations in Europe and other inter-governmental processes for sustainable forest management around the world.
- Uses internationally recognised accreditation and certification processes to ensure independence of control, standard setting and delivery of sustainable forest management.
- Is supported by over 20 independent certification schemes and their stakeholders, including woodland owners, industry, environmental and social interests amongst others.

How do I get involved?

- If you own or manage woodlands, get in touch with your national PEFC and ask how your forest management can be certified.
- If you are a wood-processing enterprise, trader or retailer, you

can get your wood flows certified through PEFC (for details, contact the national PEFC).

 If you are a consumer, ask for products with a PEFC logo or specify to your supplier that you want PEFC-certified material.

PEFC – Accountability

PEFC – Adaptability

objectives.

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Regular independent certified

controls from the tree in the forest

to the final product reassure the

customer that the wood-based

sustainably managed forests.

products can be traced back to

Facilitates active involvement of all

size. This includes family-owned

forests and also small to medium

sized forest enterprises as well as

the global diversity of forest types.

multinational corporations.

Accommodates and incorporates

cultural heritage, ownership

structures and management

forests and enterprises regardless of

For more information, please visit our web pages to find out the local PEFC contact in your country: WWW.pefc.org



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promoting sustainable forest management

What does

it mean

to you?



Forest certification

The way to prove that forests are managed in a sustainable way

- Do you care about forests?
- Do you want to see forests managed in an environmentally appropriate, socially beneficial and economically viable way?
- Do you want to support a system giving proof of such sustainable management?
- Do you want to buy and promote wood based products from certified forests?

If your answer is YES, then PEFC is for you.

Sustainable forest management is based on environmentally appropriate, socially beneficial and economically viable management of forests for present and future generations. The PEFC Council, an independent, non-profit, non-governmental organisation, promotes the independent certification of forests managed in this way.

PEFC, as the world's largest forest certification system, provides an assurance mechanism for both enterprises and woodland owners to be able to demonstrate to consumers that wood used in their products comes from sustainably managed forests. This also makes PEFC certification a useful tool in combating illegal logging.

PEFC is a framework for the mutual recognition of national or regional forest certification schemes which have been developed locally to meet internationally recognised requirements for sustainable forest management. Its members are national or regional, independent third party forest certification schemes, mainly based on inter-governmental processes for sustainable forest management around the world such as the Ministerial Conference on the Protection of Forests in Europe.

PEFC has become the world's largest forest certification umbrella organisation covering over 20 national independent schemes from all over the world, delivering hundreds of millions of tonnes of wood to the market place from tens of millions of hectares of certified forests. PEFC has strong grass roots support from many stakeholders including the forestry sector, governments, trade associations, trade unions and non-governmental organisations.



PEFC provides a logo for wood-based products, allowing customers and the general public to make a positive choice for sustainable forest management.



PEFC – Sustainability

Credibility

 Benefits the biodiversity of nature and the environment

PEFC delivers:

Sustainability

- Promotes the economically viable, environmentally appropriate and socially beneficial management of forests
- -

Adaptability

Accountability

- Provides independent certified proof of the sustainable management of forests
- Provides continuous supplies of wood products from millions of hectares of sustainably managed certified sources

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Kiess

hank you for your attention!